



ABORIGINAL ENGAGEMENT STATEMENT

KANATA is a midstream infrastructure and service company committed to being the most responsive and customer focused infrastructure supplier in Canada's oil and gas industry. KANATA believes that a collaborative trusting relationship with Aboriginal communities in which we operate is critical to our success.

KANATA will:

- ✓ engage early with Aboriginal communities in our project development activities so that the interests of all parties are clearly understood and respected;
- ✓ maintain an open transparent dialogue with Aboriginal communities throughout the full life cycle of our operations activities; and
- ✓ support the strength and growth of Aboriginal communities in which we operate by identifying business development, employment and community investment opportunities.

A handwritten signature in blue ink, consisting of several loops and a long horizontal stroke.

February 1, 2013

Kevin Cumming
President & Chief Executive Officer

Date